

Jupiter Investment Conference 2025

11<sup>th</sup> – 12<sup>th</sup> June



# Smart Rebalancing: Resilient Portfolios, Borderless Alpha

Marketing Communication for professional and institutional investors only. Not for retail investors.



# Building on a **40-year** heritage

Since our founding, we've remained committed to investment performance, knowing it best serves the clients who trust us with their assets



# Global scale

Our global coverage ensures we have local experts with deep knowledge and expertise to serve clients across many of the world's key financial centres.



Jupiter head office



Remote coverage from Frankfurt office



Local partner



Jupiter distribution office and SICAV management company



Jupiter distribution office



Irish ICVC management company



Remote coverage



Jupiter office

# Local representation



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# Our investment **principles**

Active management, long-term thinking, and independent insight. We aim to deliver strong, sustainable returns by putting clients' interests at the heart of every decision

## Active Management



A conviction-led approach to investing, focused on alpha generation

## Unconstrained Investing



We believe providing freedom to our talented managers to manage actively provides the best environment for outperformance

## Independent Thinking



No house view, investment committees or buy lists

## Collaborative Environment



Cooperation and information exchange between our independent specialist teams

# Are **investors too overweight** US equities?

Evolution of weights within the MSCI ACWI Index



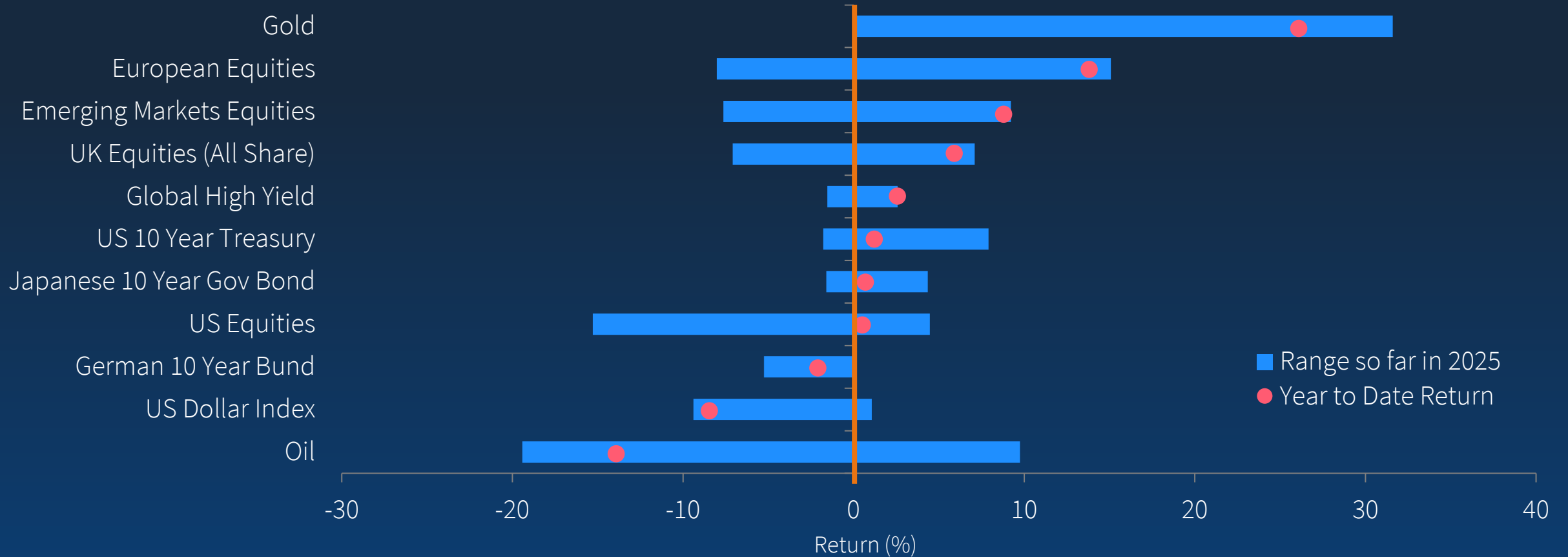
Past performance is no indication of current or future performance.

Source: FactSet, 30.05.2025.

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# Signs of change: US equities underperform YTD

Investors have been diversifying from the US



Source: Bloomberg, Jupiter, 29.05.2025.

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Jupiter Asset Management 5

# US trade policy has been destabilising to markets

Stock



Ta

atility

Source: Refinit

Marketing Con



# Lower correlation gives opportunities to active managers

Sector correlation (global equally-weighted)

Average Pairwise Sector Correlation (Rolling 252-Day Window)



Past performance is no indication of current or future performance.

Source: FactSet, 30.05.2025. Based on MSCI industry groups.

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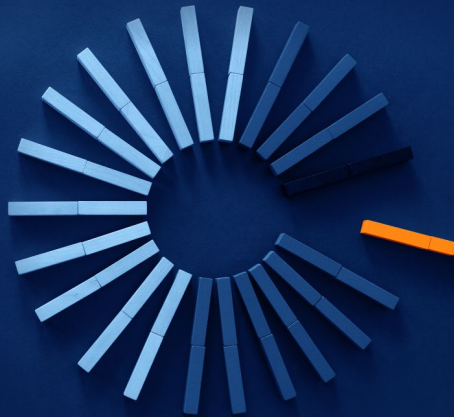


# Looking to the future: **Innovation**

Shaping the future of investing through innovation, with a commitment to delivering long-term value in an ever-evolving world

## Absolute Return Solutions

**Tailored  
alternative  
solutions**



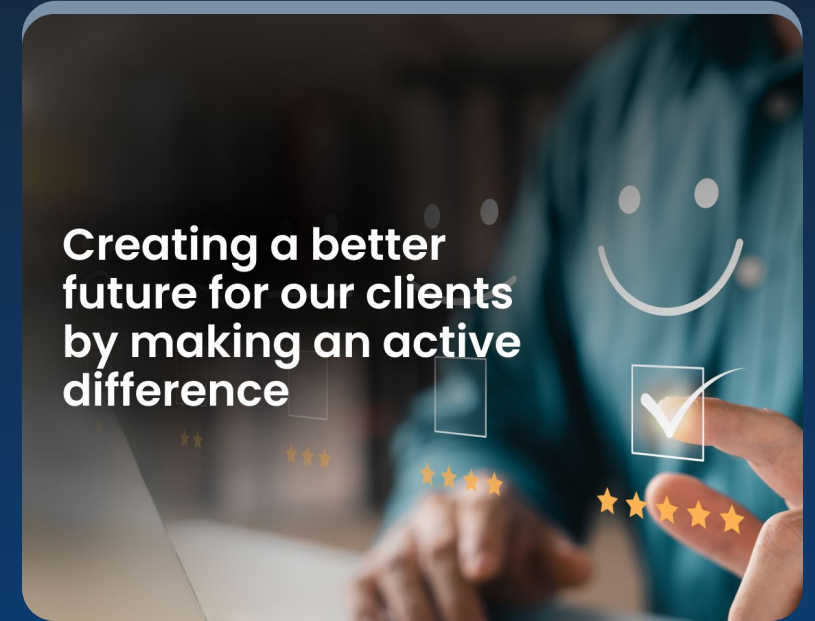
## Active ETF

**Active by nature,  
ETF by design**



## Digital Innovation for Client Experience

**Creating a better  
future for our clients  
by making an active  
difference**



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**This document is intended for investment professionals and is not for the use or benefit of other persons, including retail investors.**

This document is for informational purposes only and is not investment advice. Market and exchange rate movements can cause the value of an investment to fall as well as rise, and you may get back less than originally invested.

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